

# Software Infrastructure for Sustained Innovation (SI<sup>2</sup>)

<http://www.nsf.gov/si2/>

# Talk Outline

- ❑ Major NSF theme - CF21
  - ❑ Software an integral part of the investment
- ❑ Rethinking the software challenge
- ❑ Elements of SI2
- ❑ Output from workshop as input to NSF
- ❑ Summary

# Cyberinfrastructure Framework for 21st Century Science and Engineering (CF21)

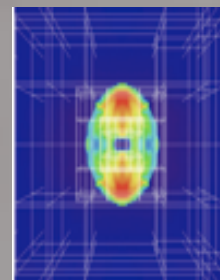
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“it is imperative that NSF develop a  
strategic long term vision”

# The Driver for CF21

## Science is Revolutionized by CI

- ❑ Modern science is often
  - ❑ Data- and compute-intensive
  - ❑ Integrative (cross-disciplinary)
- ❑ Collaborative by necessity to address complexity
  - ❑ Individuals, groups, teams, communities
- ❑ NSF CI approach must evolve to meet the needs of the community
  - ❑ Effective investments will mitigate the community from confronting major impediments in hardware, data education and workforce development
- ❑ On the back of a galloping pony
  - ❑ 4 centuries of constancy
  - ❑ 4 decades  $10^{9-12}$  change!





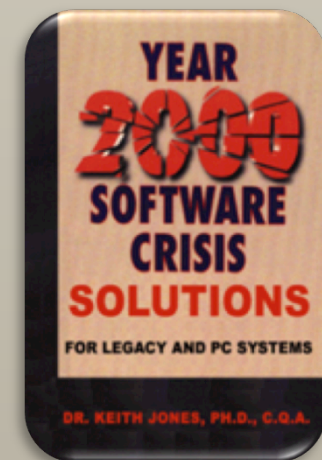
# Concepts and Capabilities of CF21 NSF response

- ❑ High end infrastructure and services with focus on sustainability and extensibility
- ❑ Networking including focus on linking cyberinfrastructure framework into campuses
- ❑ Major national and international research facilities and collaborations including large-scale NSF collaborative facilities and projects
- ❑ A comprehensive plan for education and outreach in computational science

<http://www.nsf.gov/pubs/2010/nsf10015/nsf10015.pdf>

# Software: Critical Aspect of CF<sub>21</sub>

- ❑ Software is essential to every aspect of CI – “the glue”
  - ❑ Drivers, middleware, runtime, programming systems/tools, applications, ...
- ❑ This software is different .... ?
  - ❑ In its nature, who builds it, how is it built, where it runs, its lifetime, etc.
- ❑ Software crisis?
  - ❑ Software complexity is impeding the use of CI
    - ❑ Science apps have  $10^3$  to  $10^6+$  lines, have bugs
    - ❑ Developed over decades – long lifecycles (~35 years)
  - ❑ Software/systems design/engineering issues
    - ❑ Emergent rather than by design
  - ❑ Quality of science in question



# Software Development and the NSF Modes of Support

- ❑ Computational Science & SW is an essential elements of CF21
- ❑ Growing recognition of software as infrastructure
- ❑ Software must have characteristics of infrastructure
  - ❑ must be sustainable, robust, manageable, and extendable  
repeatability, reliability, performance, usability, energy efficiency, ....
- ❑ These characteristics must be integrated into the design of software systems, not after thoughts
- ❑ Often the NSF modes of support for the development of software do not promote software systems with the most designable characteristics



# Aspects to be considered in software development

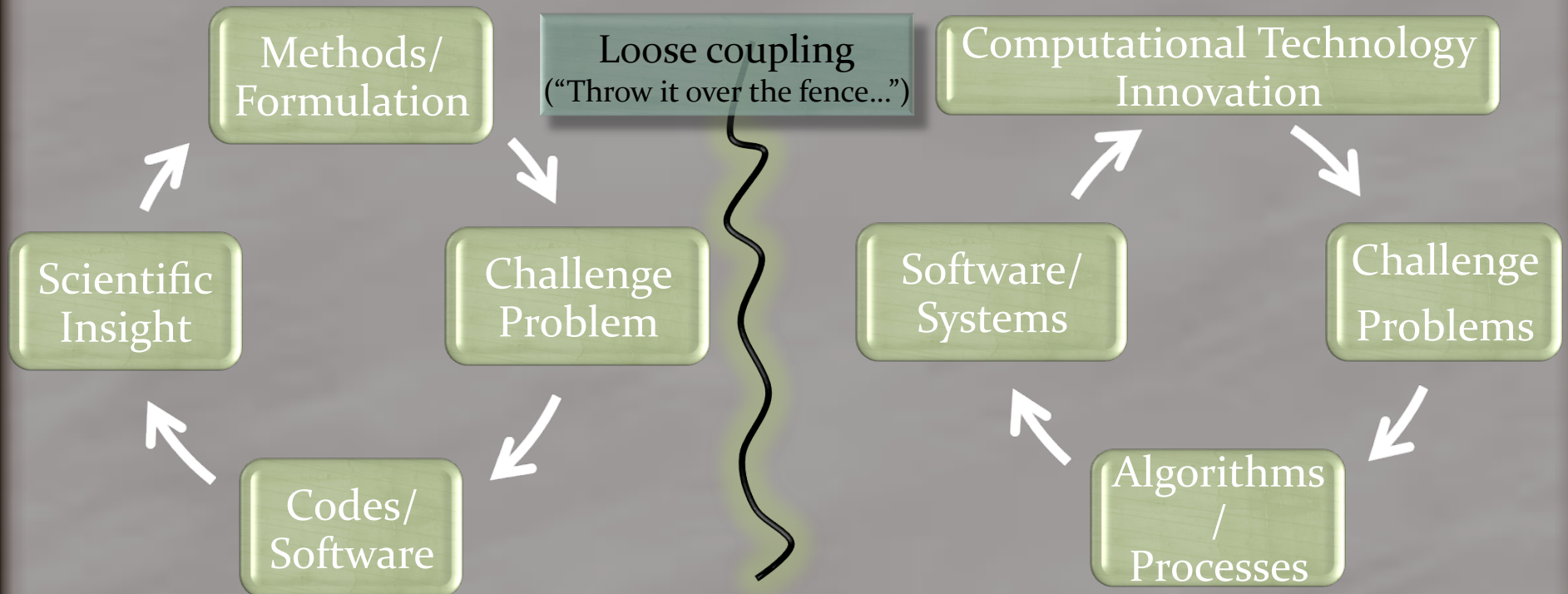
- ❑ Building the right software – discipline scientist/engineers involvement, understanding requirements
  - ❑ scales, types of software, target user communities
- ❑ Building software right – teams, reward structures, processes, metrics, verification/testing
- ❑ Protecting investments – active management, sustainability, leverage/reuse, ownership, business models
- ❑ Building trust – user community must be able to depend on the availability of a robust and reliable software infrastructure!



# Rethinking the Software Challenge

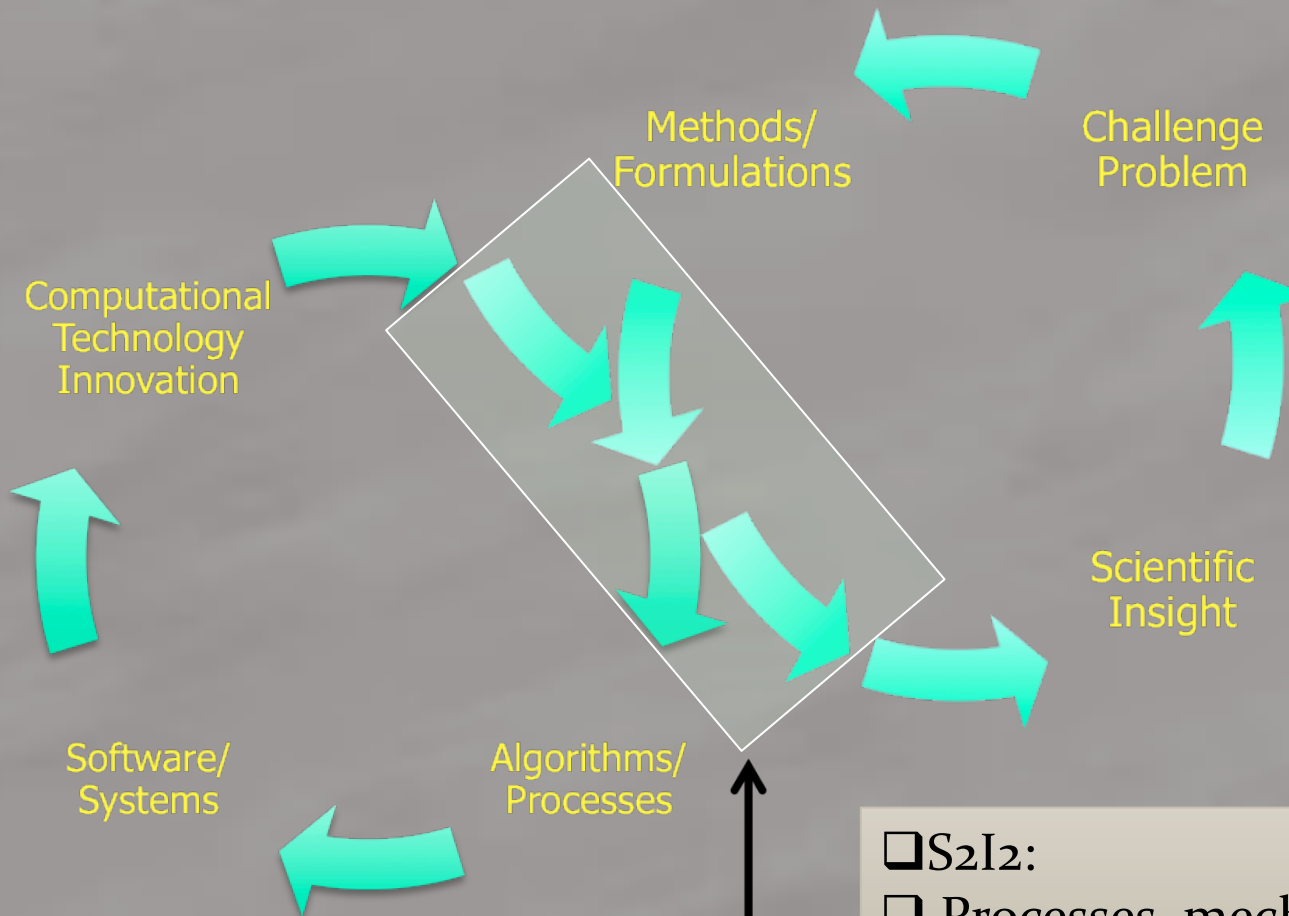
A better approach to investing

# Cycles of Innovation: The Current State



- ❑ Independent cycles of innovations in relevant disciplines
  - ❑ *Out of phase; different timescale*
- ❑ Coupling (if any) is loose and asynchronous
  - ❑ Incorrect and/or in-efficient solutions
- ❑ Few synergies; Plenty of repetition and re-invention

# Cyber-Science: Synergies & Symbiosis



- ❑ S2I2:
- ❑ Processes, mechanism, frameworks
- ❑ Foster, nurture partnerships
- ❑ Build trust

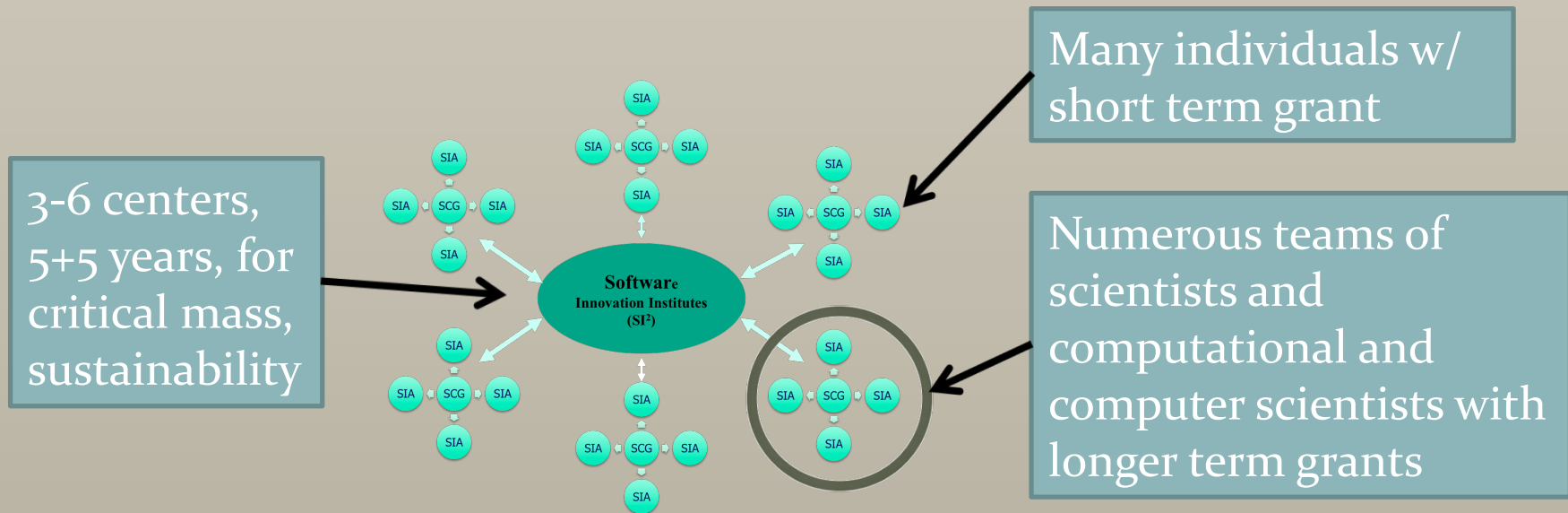
# Sustained Long-Term Investment in Software

- ❑ Transform innovations into sustainable software that is an integral part of a comprehensive cyberinfrastructure
  - ❑ robust, efficient, resilient, repeatable, manageable, sustainable, community-based, etc.
- ❑ Catalyze and nurture transdisciplinary software as a symbiotic “process” with ongoing evolution
  - ❑ Domain and computational scientists, software technologists
- ❑ Address all aspects, layers and phases of software
  - ❑ Systematic approaches
    - ❑ Theory validated by empirical trials
  - ❑ Tools that embody and support processes
  - ❑ Metrics, validation mechanisms, governance structures
  - ❑ Amortised over large (global) user communities
  - ❑ Support for maintenance and user support



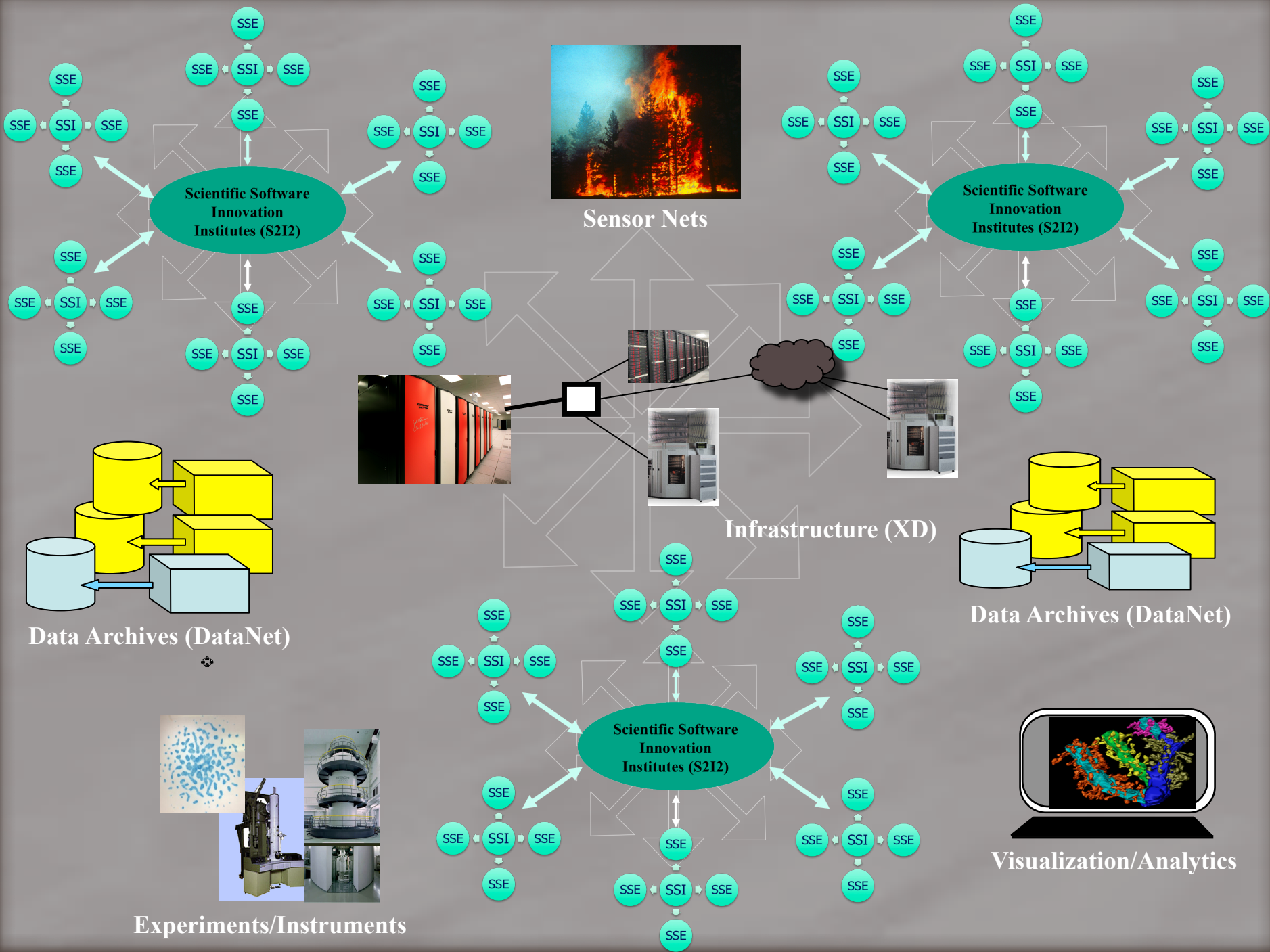
# Sustained Long-Term Investment in Software

- ❑ Significant multiscale, long-term program
  - ❑ Envisions \$200-300M over a decade
  - ❑ Connected institutes, teams, investigators
  - ❑ Integrated into CF21 framework





Sensor Nets



Data Archives (DataNet)

Infrastructure (XD)

Data Archives (DataNet)

Visualization/Analytics

Experiments/Instruments

# Elements of SI2

Experience from FY 10 and planning for FY 11



# Software Infrastructure for Sustained Innovations (SI<sup>2</sup>) - Mechanisms

- ❑ Create a software ecosystem that scales from individual or small groups of software innovators to large hubs of software excellence
  - ❑ 3 interlocking levels of funding

**Scientific Software Elements (SSE):**  
1- 2 PIs  
• \$0.2 - 0.5M, 3 years

**Scientific Software Integration (SSI): Focused Groups**

• ~\$1M per year, 3 - 5 years

**Scientific Software Innovation Institutes (S<sub>2</sub>I<sub>2</sub>): Large Multidisciplinary Groups**

• \$6-8M per year, 5 (+) years  
• Planning Activities  
• FY 11 and beyond only

Focus on innovation

Focus on sustainability



# Software Infrastructure for Sustained Innovation (SI<sup>2</sup>): FY10 First round

- ❑ Letters of Intent (Required) – May 10, 2010
  - ❑ Title, Team, Synopsis (science/engr. drivers, target user community, specific software elements)
- ❑ Full Proposals – June 14, 2010
  - ❑ SSE: ~2 PIs + 2 GAs, 3 years
  - ❑ SSI: ~3-4 PIs, 3-4 GAs, 1-2 senior personnel/developers, 3-5 years
  - ❑ **No S2I2 in FY 10**
- ❑ Proposals from all parts of NSF were received
  - ❑ 200 projects were submitted
  - ❑ ~10% overall funding rate is anticipated
  - ❑ Funds allocated \$11.4M and fund award \$18.7M
- ❑ **Now we look to the future of this program!!!!**

# Goals and Output from Workshop

Influencing future direction of SI<sub>2</sub>

# Scientific Software Innovation Institutes (S2I2) – Call for Exploratory Workshop Proposals

## Goals:

- Inform NSF on what should be included in the solicitation
  
- Inform the community as it responds to the solicitation in FY11
  
- Provide a forum of discussions about the S2I2 vision, and S2I2 models and structures within and across communities.



# Scientific Software Innovation Institutes (S2I2) – Call for Exploratory Workshop Proposals

## ❑ Questions

- ❑ What scientific areas have significant challenges that can benefit, in terms of scientific innovation/discovery as well as productivity, from an S2I2
  - ❑ Is there an need for such an Institute and if so what would be the appropriate focus area (s) and scale?
  - ❑ What communities would it serve, who would participate, what interconnections would it have to the larger community of computational scientists, experimentalists, and beyond.
- ❑ What are the key attributes of an S2I2? What are appropriate organizational, personnel and management structures, as well as operational processes?



# Scientific Software Innovation Institutes (S2I2) – Call for Exploratory Workshop Proposals

## □ Questions

- What expertise and capabilities should an S2I2 provide and how should it interface and interact with science communities? What education and outreach functionalities are meaningful in an S2I2?
- What are the critical linkages between an S2I2 and other components of a community cyberinfrastructure (i.e., software tools, databases, instruments, etc.)? What is the unique role of an S2I2 in the broader cyberinfrastructure ecosystem (e.g., TeraGrid/XD, DataNet, MREFC, etc.)?

# Scientific Software Innovation Institutes (S2I2) – Call for Exploratory Workshop Proposals

## □ Questions

- What are meaningful metrics, evaluation mechanisms and governance structures for an S2I2? What are appropriate approaches to sustainability of the S2I2?
- How would an S2I2 impact the science and engineering community and impacts its practices, capabilities and productivity?

# Software Infrastructure for Sustained Innovation (SI<sup>2</sup>): Metrics of Success

- ❑ Buy-in from the broader community
- ❑ Demonstrated leverage and reuse
- ❑ Emergence of successful models, processes, architectures, metrics for S&E software – empirically validated
- ❑ Emergence of models and mechanisms for community sustainability of software institutes
- ❑ Accepted research agenda by academic community

# Software Infrastructure for Sustained Innovation (SI<sup>2</sup>) – More Information

## DCL

- [http://www.nsf.gov/pubs/2010/nsf10029/nsf10029.jsp?WT.mc\\_id=USNSF\\_179](http://www.nsf.gov/pubs/2010/nsf10029/nsf10029.jsp?WT.mc_id=USNSF_179)

## Solicitation

- <http://www.nsf.gov/si2/>

## S<sub>2</sub>I<sub>2</sub> DCL

- <http://www.nsf.gov/pubs/2010/nsf10050/nsf10050.jsp?org=NSF>

## SI<sup>2</sup> POC: Manish Parashar

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# Summary

- ❑ Science is being revolutionized through CI
  - ❑ Compute, data, networking advance suddenly 9-12 orders of magnitude after 4 centuries
  - ❑ All forms of CI—integrated—needed for complex science
- ❑ NSF responsive: developing much more comprehensive, integrated CF21 initiative
  - ❑ Community deeply engaged in planning
  - ❑ Activities begin FY10, ramp up FY11-12 and beyond
- ❑ Focus on sustainability, people, innovation
  - ❑ Longer term programs, better linked, hubs of innovation
  - ❑ Support development of computational scientists who develop and/or use advanced CI
- ❑ Robust, reliable, sustainable software is critical!

# Thank You!

## Questions and/or Comments

### **Voyager Spacecraft (1977 - ):**

Long-lived, enduring,  
tenacious, robust



### **Sustainable System**

“meets the needs of the present without compromising the ability of future generations to meet their own needs”

[UN Brundtland Report 1987, of sustainable development]

